[Summary] Consolidated Financial Results For the First Quarter of the Fiscal Year Ending March 31, 2027 (Based on Japanese GAAP)

August 4, 2026

Company name: Umios Corporation

Stock exchange listing: Tokyo Stock Exchange, Prime Market

Securities code: 1333 URL https://www.umios.com/en

Representative:

Title: Representative Director, President

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Scheduled date for Commencement of Dividend Payments: -

Preparation of Explanatory Materials for Financial Results: Yes

Information Meetings Arranged Related to Financial Results: Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (April 1, 2026 – June 30, 2026)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year changes)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1st Quarter of the Fiscal Year Ending March 31, 2027	277,595	5.3	6,656	(29.4)	6,422	(31.3)	3,424	(47.3)
1st Quarter of the Fiscal Year Ended March 31, 2026	263,597	2.6	9,428	23.1	9,343	(5.3)	6,499	(0.6)

(Note) Comprehensive Income: 1st Quarter of the Fiscal Year Ending March 31, 2027 ¥4,928 million [84.1%]
1st Quarter of the Fiscal Year Ended March 31, 2026 ¥2,677 million [(81.8)%]

	Basic Earnings per Share	Diluted Earnings per Share
	Yen	Yen
1st Quarter of the Fiscal Year Ending March 31, 2027	22.72	-
1st Quarter of the Fiscal Year Ended March 31, 2026	43.01	-

(Note) The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026. Accordingly, the basic earnings per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2026.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	774,975	288,979	31.7
March 31, 2026	751,702	291,487	32.9

(Reference) Owner's Equity: As of June 30, 2026 ¥245,724 million, As of March 31, 2026 ¥247,236 million

2. Dividends

	Annual Dividends per Share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended March 31, 2026	-	50.00	-	28.00	-
Fiscal Year Ending March 31, 2027	-				
Fiscal Year Ending March 31, 2027 (forecast)		22.00	-	23.00	45.00

(Notes) 1. Revisions of dividend forecast in the current quarter : yes / no

2. The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026. Accordingly, the year-end dividend per share for the fiscal year ended March 31, 2026 and the dividend per share forecast for the fiscal year ending March 31, 2027 are stated with consideration of the impact of this share split. The annual dividend for the fiscal year ended March 31, 2026 is not displayed because a simple total cannot be calculated due to the implementation of the share split. If the impact of the share split is considered, the annual dividends per share for the fiscal year ended March 31, 2026 would be ¥44.67 (with an interim dividend of ¥16.67 and a year-end dividend of ¥28).

3. Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(% figures denote year-on-year changes)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Basic Earnings per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	1,110,000	0.4	32,000	2.6	30,000	(4.0)	15,000	(32.4)	99.22

(Note) Revisions of forecast in the current quarter : yes / no

* Notes

(1) Significant changes in the scope of consolidation during the period : yes / $\boxed{\text{no}}$

(2) Application of concise accounts procedures specific to the preparation of quarterly consolidated financial statements : $\boxed{\text{yes}}$ / no

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : yes / $\boxed{\text{no}}$

(ii) Changes in accounting policies due to other reasons : yes / $\boxed{\text{no}}$

(iii) Changes in accounting estimates : yes / $\boxed{\text{no}}$

(iv) Restatements : yes / $\boxed{\text{no}}$

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)	As of June 30, 2026	151,736,511 shares	As of March 31, 2026	151,736,511 shares
(ii) Number of treasury shares at the end of the period	As of June 30, 2026	1,883,417 shares	As of March 31, 2026	553,212 shares
(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)	1st Quarter of the Fiscal Year Ending March 31, 2027	150,737,422 shares	1st Quarter of the Fiscal Year Ended March 31, 2026	151,121,953 shares

(Notes) 1. The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026. Accordingly, the number of shares has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2026.

2. The Company has implemented the “Stock Benefit Trust (BBT = Board Benefit Trust),” a performance-based stock compensation plan for Directors, etc., and the “Stock Benefit Trust (J-ESOP),” a stock benefit plan for employees. The number of treasury shares at the end of the period includes the Company’s shares held by the BBT and J-ESOP (1,750,428 shares as of June 30, 2026, and 420,428 shares as of March 31, 2026). The Company’s shares held by the trust are included in the treasury shares, which are deducted from the average number of shares during the period (866,140 shares for the 1st Quarter of the Fiscal Year Ending March 31, 2027 and 485,377 shares for the 1st Quarter of the Fiscal Year Ended March 31, 2026).

* Review of quarterly consolidated financial statements by certified public accountants or an audit firm: Yes (optional)

* Explanation of the appropriate use of business forecasts and other remarks

(Cautions related to Forward-looking statement, etc.)

Business forecasts contained in this report are based on information available to the Company and on a certain assumption the Company considers reasonable on the date of this report’s announcement, and it does not constitute the Company’s intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.

Quarterly consolidated financial statements

(1) Quarterly consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	54,141	48,316
Notes and accounts receivable - trade, and contract assets	143,722	146,109
Inventories	244,733	266,928
Other	15,480	18,648
Allowance for doubtful accounts	(609)	(703)
Total current assets	457,468	479,299
Non-current assets		
Property, plant and equipment		
Land	40,370	39,016
Other, net	131,561	132,193
Total property, plant and equipment	171,932	171,209
Intangible assets		
Goodwill	7,622	7,131
Other	25,658	25,995
Total intangible assets	33,280	33,126
Investments and other assets		
Investments and other assets	90,263	92,723
Allowance for doubtful accounts	(1,241)	(1,383)
Total investments and other assets	89,021	91,339
Total non-current assets	294,234	295,676
Total assets	751,702	774,975

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	54,078	54,950
Short-term borrowings	137,386	159,596
Commercial papers	29,000	30,000
Provisions	2,921	2,744
Other	57,909	55,988
Total current liabilities	281,295	303,280
Non-current liabilities		
Bonds payable	51,000	51,000
Long-term borrowings	89,494	91,716
Retirement benefit liabilities	20,990	20,938
Provisions	689	1,024
Other	16,746	18,037
Total non-current liabilities	178,920	182,716
Total liabilities	460,215	485,996
Net assets		
Shareholders' equity		
Share capital	20,000	20,000
Capital surplus	26,095	26,098
Retained earnings	157,947	157,137
Treasury shares	(478)	(2,170)
Total shareholders' equity	203,564	201,065
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	15,156	15,707
Deferred gains or losses on hedges	1,031	878
Foreign currency translation adjustment	25,142	25,813
Remeasurements of defined benefit plans	2,342	2,259
Total accumulated other comprehensive income	43,672	44,658
Non-controlling interests	44,250	43,255
Total net assets	291,487	288,979
Total liabilities and net assets	751,702	774,975

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	263,597	277,595
Cost of sales	225,102	238,897
Gross profit	38,494	38,697
Selling, general and administrative expenses	29,066	32,040
Operating income	9,428	6,656
Non-operating income		
Dividend income	902	559
Share of income of entities accounted for using equity method	99	309
Miscellaneous income	854	1,023
Total non-operating income	1,855	1,892
Non-operating expenses		
Interest expenses	984	1,370
Foreign exchange losses	803	637
Miscellaneous expenses	152	119
Total non-operating expenses	1,940	2,127
Ordinary income	9,343	6,422
Extraordinary income		
Gain on sale of non-current assets	15	1,659
Gain on sale of investment securities	1,815	427
Other	15	6
Total extraordinary income	1,846	2,094
Extraordinary losses		
Loss on disposal of non-current assets	58	101
Loss on sale of shares of subsidiaries and associates	–	36
Other	7	22
Total extraordinary losses	65	160
Profit before income taxes	11,124	8,356
Income taxes	3,014	4,305
Profit	8,109	4,051
Profit attributable to non-controlling interests	1,610	626
Profit attributable to owners of parent	6,499	3,424

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	8,109	4,051
Other comprehensive income		
Valuation difference on available-for-sale securities	1,611	549
Deferred gains or losses on hedges	(98)	(152)
Foreign currency translation adjustment	(6,040)	190
Remeasurements of defined benefit plans, net of tax	(24)	(83)
Share of other comprehensive income of entities accounted for using equity method	(880)	372
Total other comprehensive income	(5,432)	877
Comprehensive income	2,677	4,928
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,294	4,410
Comprehensive income attributable to non-controlling interests	(617)	517