

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



[Summary] Consolidated Financial Results
For the Fiscal Year Ended March 31, 2026
(Based on Japanese GAAP)

May 11, 2026

Company name: Umios Corporation
Stock exchange listing: Tokyo Stock Exchange, Prime Market
Securities code: 1333 URL <https://www.umios.com/en>
Representative:
Title: Representative Director, President
Name: Daisuke Yasuda
Inquiries: Yasuhiro Kondo
Acting General Manager of Corporate Planning Department
Phone: +81 (0)3 6833 0696

Scheduled date for shareholders' general meeting: June 24, 2026
Scheduled date for filing annual securities report: June 17, 2026
Scheduled date for Commencement of Dividend Payments: June 25, 2026
Preparation of Explanatory Materials for Financial Results: Yes
Information Meetings Arranged Related to Financial Results: Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 – March 31, 2026)

(1) Consolidated Result of Operations

(% figures denote year-on-year changes)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended March 31, 2026	1,105,890	2.5	31,191	2.7	31,251	(3.1)	22,182	(4.7)
Fiscal Year Ended March 31, 2025	1,078,631	4.7	30,381	14.5	32,254	3.7	23,264	11.6

(Note) Comprehensive Income: For the fiscal year ended March 31, 2026 ¥42,350 million [13.0%]
For the fiscal year ended March 31, 2025 ¥37,469 million [(8.5)%]

	Basic Earnings per Share	Diluted Earnings per Share	Return on Equity ratio	Ordinary Income to Total Assets ratio	Operating Income to Net Sales ratio
	Yen	Yen	%	%	%
Fiscal Year Ended March 31, 2026	146.75	—	9.3	4.4	2.8
Fiscal Year Ended March 31, 2025	153.97	—	10.7	4.8	2.8

(Reference) Share of profit (loss) of entities accounted for using equity method: For the fiscal year ended March 31, 2026 ¥(168) million
For the fiscal year ended March 31, 2025 ¥(224) million

(Note) The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026. Accordingly, the basic earnings per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2025.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio	Net Assets per Share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	751,702	291,487	32.9	1,635.34
March 31, 2025	681,211	275,396	33.7	1,519.24

(Reference) Owner's Equity: As of March 31, 2026 ¥247,236 million, As of March 31, 2025 ¥229,568 million

(Note) The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026. Accordingly, the net assets per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2025.

(3) Consolidated Cash Flow

	From Operating Activities	From Investing Activities	From Financing Activities	Cash and Cash Equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal Year Ended March 31, 2026	24,804	(21,164)	(808)	52,931
Fiscal Year Ended March 31, 2025	39,179	(1,886)	(29,352)	48,422

2. Dividends

	Annual Dividends per Share					Total Dividend Paid (annual)	Payout Ratio (consolidated)	Ratio of Total Amount of dividends to Net Assets (consolidated)
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year Ended March 31, 2025	—	50.00	—	60.00	110.00	5,559	23.8	2.5
Fiscal Year Ended March 31, 2026	—	50.00	—	28.00	—	6,771	30.4	2.8
Fiscal Year Ending March 31, 2027 (forecast)	—	22.00	—	23.00	45.00		45.4	

(Notes) 1. The year-end dividend per share for the fiscal year ended March 31, 2026 has been changed from ¥24 to ¥28.

For the fiscal year ending March 31, 2027 (forecast), the Company has set the interim dividend at ¥22 and year-end dividend at ¥23, resulting in an annual dividend of ¥45 per share. For details, please refer to the "Notice Regarding Dividends of Surplus (Dividend Increase)" released today (May 11, 2026).

2. The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026. Accordingly, the year-end dividend per share for the fiscal year ended March 31, 2026 and the dividend per share forecast for the fiscal year ending March 31, 2027 are stated with consideration of the impact of this share split. The annual dividend for the fiscal year ended March 31, 2026 is not displayed because a simple total

cannot be calculated due to the implementation of the share split. If the impact of the share split is considered, the annual dividends per share for the fiscal year ended March 31, 2026 would be ¥44.67 (with an interim dividend of ¥16.67 and a year-end dividend of ¥28).

3. Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(% figures denote year-on-year changes)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Basic Earnings per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	1,110,000	0.4	32,000	2.6	30,000	(4.0)	15,000	(32.4)	99.22

* Notes

(1) Significant changes in the scope of consolidation during the period : yes / ☒ no

(2) Changes in accounting policies, changes in accounting estimates, and restatements

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations : yes / ☒ no
- (ii) Changes in accounting policies due to other reasons : yes / ☒ no
- (iii) Changes in accounting estimates : yes / ☒ no
- (iv) Restatements : yes / ☒ no

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)	As of March 31, 2026	151,736,511 shares	As of March 31, 2025	151,736,511 shares
(ii) Number of treasury shares at the end of the period	As of March 31, 2026	553,212 shares	As of March 31, 2025	629,416 shares
(iii) Average number of shares outstanding during the period	Fiscal Year Ended March 31, 2026	151,160,441 shares	Fiscal Year Ended March 31, 2025	151,103,687 shares

(Notes) 1. The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026.

Accordingly, the number of shares has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2025.

2. The Company has implemented the "Stock Benefit Trust (BBT = Board Benefit Trust)," a performance-based stock compensation plan for Directors, etc., and the "Stock Benefit Trust (J-ESOP)," a stock benefit plan for employees. The number of treasury shares at the end of the period includes the Company's shares held by the BBT and J-ESOP (420,428 shares as of March 31, 2026, and 500,628 shares as of March 31, 2025). The Company's shares held by the trust are included in the treasury shares, which are deducted from the average number of shares during the period (445,053 shares for the Fiscal Year Ended March 31, 2026, and 506,548 shares for the Fiscal Year Ended March 31, 2025).

(Reference) Summary of Non-Consolidated Financial Results

Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Non-Consolidated Result of Operations

(% figures denote year-on-year changes)

	Net Sales		Operating Income		Ordinary Income		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended March 31, 2026	528,253	0.7	3,587	(47.5)	13,113	(9.2)	16,244	(11.1)
Fiscal Year Ended March 31, 2025	524,625	2.8	6,828	(10.3)	14,434	(15.3)	18,273	3.8

	Basic Earnings per Share	Diluted Earnings per Share
	Yen	Yen
Fiscal Year Ended March 31, 2026	107.46	—
Fiscal Year Ended March 31, 2025	120.93	—

(Note) The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026.

Accordingly, the basic earnings per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2025.

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-asset ratio	Net Assets per Share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	443,305	139,971	31.6	925.81
March 31, 2025	386,109	125,219	32.4	828.66

(Reference) Owner's Equity: As of March 31, 2026 ¥139,971 million, As of March 31, 2025 ¥125,219 million

(Note) The Company conducted a share split at a ratio of 3 shares for every 1 common share on January 1, 2026. Accordingly, the net assets per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2025.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Explanation of the appropriate use of business forecasts and other remarks

Business forecasts contained in this report are based on information available to the Company and on a certain assumption the Company considers reasonable on the date of this report's announcement, and it does not constitute the Company's intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.

Consolidated financial statements

(1) Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	49,240	54,141
Notes and accounts receivable - trade, and contract assets	133,259	143,722
Inventories	218,005	244,733
Other	14,444	15,480
Allowance for doubtful accounts	(373)	(609)
Total current assets	414,576	457,468
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	59,917	65,249
Machinery, equipment and vehicles, net	44,105	45,049
Land	41,925	40,370
Construction in progress	5,685	13,952
Other, net	6,578	7,310
Total property, plant and equipment	158,211	171,932
Intangible assets		
Goodwill	5,728	7,622
Other	25,593	25,658
Total intangible assets	31,322	33,280
Investments and other assets		
Investment securities	44,671	48,505
Retirement benefit assets	6,582	9,954
Deferred tax assets	1,690	1,668
Other	25,615	30,135
Allowance for doubtful accounts	(1,459)	(1,241)
Total investments and other assets	77,101	89,021
Total non-current assets	266,635	294,234
Total assets	681,211	751,702

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	44,972	54,078
Short-term borrowings	133,069	137,386
Commercial papers	5,000	29,000
Accounts payable - other	31,543	35,509
Income taxes payable	6,416	6,745
Provision for bonuses	2,283	2,250
Provision for bonuses for directors (and other officers)	—	29
Provision for loss on compensation for damage	53	—
Provision for shareholder benefit program	—	156
Provision for head office relocation expenses	—	485
Other	13,576	15,654
Total current liabilities	236,915	281,295
Non-current liabilities		
Bonds payable	33,000	51,000
Long-term borrowings	99,842	89,494
Provision for special repairs	111	90
Provision for environmental measures	18	—
Provision for bonuses for directors (and other officers)	—	115
Provision for share awards for directors (and other officers)	142	237
Provision for share awards for employees	200	246
Retirement benefit liabilities	22,495	20,990
Other	13,088	16,746
Total non-current liabilities	168,899	178,920
Total liabilities	405,815	460,215
Net assets		
Shareholders' equity		
Share capital	20,000	20,000
Capital surplus	36,309	26,095
Retained earnings	141,324	157,947
Treasury shares	(542)	(478)
Total shareholders' equity	197,090	203,564
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,212	15,156
Deferred gains or losses on hedges	—	1,031
Foreign currency translation adjustment	21,457	25,142
Remeasurements of defined benefit plans	(191)	2,342
Total accumulated other comprehensive income	32,477	43,672
Non-controlling interests	45,827	44,250
Total net assets	275,396	291,487
Total liabilities and net assets	681,211	751,702

(2) Consolidated statement of income and consolidated statement of comprehensive income**Consolidated statement of income**

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	1,078,631	1,105,890
Cost of sales	933,033	951,909
Gross profit	145,598	153,981
Selling, general and administrative expenses	115,216	122,790
Operating income	30,381	31,191
Non-operating income		
Interest income	672	589
Dividend income	1,557	1,246
Foreign exchange gains	1,714	262
Subsidy income	1,267	1,435
Miscellaneous income	1,721	1,892
Total non-operating income	6,932	5,426
Non-operating expenses		
Interest expenses	4,195	4,517
Share of loss of entities accounted for using equity method	224	168
Miscellaneous expenses	639	680
Total non-operating expenses	5,059	5,366
Ordinary income	32,254	31,251
Extraordinary income		
Gain on sale of non-current assets	639	3,586
Gain on sale of investment securities	10,903	7,717
Insurance claim income	0	—
Other	378	169
Total extraordinary income	11,922	11,473
Extraordinary losses		
Loss on disposal of non-current assets	482	451
Impairment losses	1,303	214
Head office relocation expenses	—	2,122
Other	445	436
Total extraordinary losses	2,231	3,224
Profit before income taxes	41,945	39,501
Income taxes - current	10,306	12,278
Income taxes - deferred	1,813	(1,023)
Total income taxes	12,120	11,254
Profit	29,825	28,246
Profit attributable to non-controlling interests	6,560	6,063
Profit attributable to owners of parent	23,264	22,182

Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	29,825	28,246
Other comprehensive income		
Valuation difference on available-for-sale securities	(3,320)	3,953
Deferred gains or losses on hedges	—	1,031
Foreign currency translation adjustment	9,661	6,541
Remeasurements of defined benefit plans, net of tax	(292)	2,538
Share of other comprehensive income of entities accounted for using equity method	1,595	39
Total other comprehensive income	7,644	14,104
Comprehensive income	37,469	42,350
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	27,484	33,622
Comprehensive income attributable to non-controlling interests	9,984	8,727

(3) Consolidated statements of changes in shareholders' equity

Fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	20,000	36,313	123,113	(556)	178,870
Changes during period					
Dividends of surplus			(5,053)		(5,053)
Profit attributable to owners of parent			23,264		23,264
Purchase of treasury shares				(6)	(6)
Disposal of treasury shares		0		19	19
Change in ownership interest of parent due to transactions with non-controlling interests		(4)			(4)
Net changes in items other than shareholders' equity					
Total changes during period	—	(4)	18,210	13	18,219
Balance at end of period	20,000	36,309	141,324	(542)	197,090

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	14,534	13,625	98	28,258	38,351	245,480
Changes during period						
Dividends of surplus						(5,053)
Profit attributable to owners of parent						23,264
Purchase of treasury shares						(6)
Disposal of treasury shares						19
Change in ownership interest of parent due to transactions with non-controlling interests						(4)
Net changes in items other than shareholders' equity	(3,321)	7,831	(290)	4,219	7,475	11,695
Total changes during period	(3,321)	7,831	(290)	4,219	7,475	29,915
Balance at end of period	11,212	21,457	(191)	32,477	45,827	275,396

Fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	20,000	36,309	141,324	(542)	197,090
Changes during period					
Dividends of surplus			(5,559)		(5,559)
Profit attributable to owners of parent			22,182		22,182
Purchase of treasury shares				(5)	(5)
Disposal of treasury shares		0		69	69
Change in ownership interest of parent due to transactions with non-controlling interests		(10,213)			(10,213)
Net changes in items other than shareholders' equity					
Total changes during period	—	(10,213)	16,623	64	6,473
Balance at end of period	20,000	26,095	157,947	(478)	203,564

	Accumulated other comprehensive income					Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	11,212	—	21,457	(191)	32,477	45,827	275,396
Changes during period							
Dividends of surplus							(5,559)
Profit attributable to owners of parent							22,182
Purchase of treasury shares							(5)
Disposal of treasury shares							69
Change in ownership interest of parent due to transactions with non-controlling interests							(10,213)
Net changes in items other than shareholders' equity	3,944	1,031	3,685	2,534	11,194	(1,577)	9,617
Total changes during period	3,944	1,031	3,685	2,534	11,194	(1,577)	16,090
Balance at end of period	15,156	1,031	25,142	2,342	43,672	44,250	291,487

(4) Consolidated statement of cash flow

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	41,945	39,501
Depreciation	17,328	18,318
Impairment losses	1,303	214
Amortization of goodwill	1,640	1,741
Increase (decrease) in allowance for doubtful accounts	(68)	18
Decrease (increase) in retirement benefit assets or		
Increase (decrease) in retirement benefit liabilities	(1,499)	(1,321)
Interest and dividend income	(2,229)	(1,836)
Interest expenses	4,195	4,517
Loss on retirement of non-current assets	217	399
Loss (gain) on sale of non-current assets	(374)	(3,534)
Loss (gain) on sale of investment securities	(10,900)	(7,698)
Insurance claim income	(0)	—
Head office relocation expenses	—	2,122
Decrease (increase) in trade receivables	7,945	(5,925)
Decrease (increase) in inventories	2,270	(19,402)
Decrease (increase) in other current assets	176	(432)
Increase (decrease) in trade payables	(899)	6,828
Increase (decrease) in other current liabilities	(5,071)	1,724
Increase (decrease) in accrued consumption taxes	(3,334)	1,589
Other, net	35	74
Subtotal	52,679	36,899
Income taxes paid	(12,181)	(12,054)
Proceeds from insurance income	0	—
Compensation paid for damage	(82)	(40)
Settlement paid	(1,235)	—
Net cash provided by (used in) operating activities	39,179	24,804
Cash flows from investing activities		
Payments into time deposits	(2,747)	(1,613)
Proceeds from withdrawal of time deposits	3,092	1,209
Purchase of property, plant and equipment	(19,003)	(25,342)
Proceeds from sale of property, plant and equipment	1,492	5,683
Purchase of intangible assets	(1,316)	(1,205)
Purchase of investment securities	(52)	(1,253)
Proceeds from sale and redemption of investment securities	15,215	10,889
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(775)	(7,037)
Purchase of shares of subsidiaries and associates	(387)	(230)
Loan advances	(1,725)	(3,567)
Proceeds from collection of loans receivable	236	23
Interest and dividends received	2,653	2,087
Other, net	1,430	(807)
Net cash provided by (used in) investing activities	(1,886)	(21,164)

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(21,081)	(5,401)
Net increase (decrease) in commercial papers	4,996	23,997
Proceeds from long-term borrowings	41,249	36,435
Repayments of long-term borrowings	(57,053)	(40,973)
Proceeds from issuance of bonds	14,921	17,912
Purchase of treasury shares	(6)	(5)
Proceeds from sale of treasury shares	5	19
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(103)	(15,404)
Dividends paid	(5,037)	(5,546)
Dividends paid to non-controlling interests	(2,517)	(6,770)
Interest paid	(4,156)	(4,432)
Other, net	(569)	(639)
Net cash provided by (used in) financing activities	(29,352)	(808)
Effect of exchange rate change on cash and cash equivalents	3,576	1,677
Net increase (decrease) in cash and cash equivalents	11,516	4,509
Cash and cash equivalents at beginning of period	36,905	48,422
Cash and cash equivalents at end of period	48,422	52,931